

CULLINAN HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1902/001808/06)
Share code CUL ISIN ZAE000013710
Share code CULP ISIN ZAE000001947
(“the company”)

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Shareholders are advised that the company’s integrated report incorporating the annual financial statements for the year ended 30 September 2014 was posted to shareholders on 22 December 2014 and is available on the website of the company at www.cullinan.co.za. The audited financial statements contain no modifications to the abridged audited group results released on SENS on 15 December 2014.

Notice of Annual General Meeting

Notice is hereby given that the 112th Annual General Meeting of shareholders of the company (“the meeting”) will be held in the boardroom, 2nd Floor, The Travel House, 6 Hood Avenue, Rosebank, Johannesburg, at 10h00 on Friday, 27 February 2015.

Record Date

The record date for determining which shareholders are entitled to participate in and vote at the meeting is Friday, 20 February 2015. The last day to trade in order to be eligible to vote at the meeting is accordingly Friday, 13 February 2015.

Johannesburg
7 January 2015

Sponsor

Arbor Capital Sponsors Proprietary Limited