

CULLINAN HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1902/001808/06)

Share Code: CUL ISIN: ZAE000013710

Preference Share Code: CULPISIN: ZAE000001947

("the company")

RESULTS OF ANNUAL GENERAL MEETING ("the AGM")

Shareholders are advised that, at the AGM of the company held on 26 February 2014, all of the resolutions set out in the notice of the AGM were passed by the requisite majority of shareholders present in person or represented by proxy.

By order of the board

B Allison

Company Secretary

Johannesburg

26 February 2014

Sponsor

Arcay Moela Sponsors Proprietary Limited